CHINA STAR FOOD GROUP LIMITED
(FORMERLY KNOWN AS BROOKE ASIA LIMITED)
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200718683N)

THE PROPOSED SHARE CONSOLIDATION OF EVERY FOUR (4) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AS AT A BOOKS CLOSURE DATE TO BE DETERMINED BY THE DIRECTORS, INTO ONE (1) ORDINARY SHARE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

- **RECEIPT OF LISTING AND QUOTATION NOTICE**

1. INTRODUCTION

The board of directors ("**Board**" or "**Directors**") of China Star Food Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the announcement made by the Company on 18 November 2015 (the "**Announcement**"), and the circular to Shareholders dated 26 November 2015 (the "**Circular**") in relation to the Proposed Share Consolidation.

Capitalised terms not defined herein shall bear the same meanings ascribed to them in the Announcement and the Circular.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

Further to the Announcement, the Board is pleased to announce that the SGX-ST had, on 7 December 2015 given its approval for the listing and quotation of up to 231,159,000 Consolidated Shares (the "**LQN**").

The LQN is subject to:

(i) Shareholders' approval being obtained at the EGM to be held in respect of the Proposed Share Consolidation; and

(ii) Compliance with the SGX-ST's listing requirements.

The LQN is not to be taken as an indication of the merits of the Proposed Share Consolidation, the Consolidated Shares, the Company, its subsidiaries and their securities.

The Books Closure Date for the Proposed Share Consolidation will be decided by the Board and announced by the Company after receiving Shareholders' approval for the Proposed Share Consolidation at the forthcoming EGM to be held on 11 December 2015.

By Order of the Board

Liang Chengwang
Executive Chairman and Chief Executive Officer
8 December 2015

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. ("**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.