ZIXIN GROUP HOLDINGS
紫心集团控股

(Incorporated in the Republic of Singapore with Unique Entity No.: 200718683N)
Website: **www.zixingroup.com.sg**
SGX stock code: **42W**

**PROPOSED BONUS ISSUE OF TWO (2) BONUS WARRANTS FOR EVERY TEN (10) EXISTING SHARES AT AN EXERCISE PRICE OF S$0.036 FOR EACH BONUS WARRANT INTO A NEW SHARE – LISTING AND QUOTATION OF BONUS WARRANTS**

## 1. Introduction

1.1 The board of directors (the "**Board**" or "**Directors**") of Zixin Group Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the announcements dated 29 September 2026, 13 October 2026, 19 October 2026, 26 October 2026 and 29 October 2026 (collectively, the "**Announcements**") in respect of the Proposed Bonus Warrants Issue. Unless otherwise defined herein or the context otherwise requires, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Announcements.

## 2. Listing of the Bonus Warrants

2.1 Further to the Announcements, the Company would like to update Shareholders that the Bonus Warrants under the Proposed Bonus Warrants Issue will be listed, quoted and traded on the Catalist Board of the SGX-ST with effect from 9.00 a.m. on 12 November 2026.

2.2 The Bonus Warrants will remain listed, quoted, and available for trading until 5.00 p.m. on the date which is five (5) market days from the date falling thirty-six (36) months from the date of listing of the Bonus Warrants, being 2 November 2029.

2.3 For completeness, the number of eligible shares entitled to the Bonus Warrants as at the Record Date is 2,010,466,575 shares, and the number of Bonus Warrants to be issued is 402,093,312 Bonus Warrants.

## 3. Exercise Period of Bonus Warrants

3.1 The Company also wishes to draw the attention of Shareholders to the Exercise Period, commencing on and including the date falling six (6) months from the date of listing of the Bonus Warrants on the Catalist Board of the SGX-ST (the "**Warrant Listing Date**") and expiring at 5.00 p.m. on the date falling thirty-six (36) months from the Warrant Listing Date, being 12 September 2029, subject to the terms and conditions of the Bonus Warrants. The Bonus Warrants cannot be exercised prior to the abovementioned six (6) month period from the Warrant Listing Date, in view of the exemption accorded under Regulation 31(1) of the Securities and Futures (Offers of Investments) (Securities and Securities-based Derivatives Contracts) Regulations 2018, which exempts the Company from the requirement to issue any prospectus, profile statement or offer information statement in relation to, and for the purpose of, the issue of Bonus Warrants structured in this manner.

3.2 The right to exercise the Bonus Warrants will not be extended beyond the Exercise Period. Any Bonus Warrant remaining unexercised upon the expiry of the Exercise Period shall lapse and cease to be valid for all purposes.

**4. Further Announcements in Due Course**

4.1 The Company will make further announcements regarding relevant key dates and timelines in respect of the Proposed Bonus Warrants Issue in due course.

**5. Trading of Odd Lots**

5.1 For the purposes of trading on the Catalist Board of the SGX-ST, each board lot of Bonus Warrants will comprise 100 Bonus Warrants, and each board lot of New Shares will comprise 100 Shares (each Bonus Warrant carrying the right to subscribe for one (1) New Share). Shareholders who hold odd lots of the Bonus Warrants (that is, lots other than board lots of 100 Warrants) or odd lots of single Shares (that is, lots other than board lots of 100 Shares) and who wish to trade in odd lots on the SGX-ST are able to trade odd lots of one Bonus Warrant and odd lots of one Share, as the case may be, on the Unit Share Market.

**6. Notification under Section 309B of the Securities and Futures Act 2001 of Singapore**

6.1 The Bonus Warrants and New Shares are prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and Excluded Investment Products (as defined in Monetary Authority of Singapore ("**MAS**") Notice SFA 04N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).

**By Order of the Board**

Liang Chengwang
Executive Chairman and Chief Executive Officer

11 November 2026

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*This announcement has been reviewed by the Company's sponsor, RHB Bank Berhad ("**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

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