

NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS EXERCISE NOTICE

1. Terms defined in the Deed Poll dated 30 May 2024 executed by the Company (“**Deed Poll**”) and the Conditions of the Deed Poll shall, unless the context otherwise requires, have the same meanings when used in this Exercise Notice.
2. Please complete this Exercise Notice in English and in block letters.
3. In the case of joint Depositors, **all** joint Depositors must sign this Exercise Notice.
4. The exercise of the Warrants shall be made in accordance with the Conditions of the Deed Poll and, in particular, Conditions 3 and 4. Please read the Conditions carefully before you complete this Exercise Notice. Failure to complete this Exercise Notice in accordance with the Conditions and the notes and instructions herein will result in the exercise of the Warrants under this Exercise Notice being delayed or being treated as invalid, at the Company’s and/or Warrant Agent’s discretion.
5. The Warrant Shares to be issued upon exercise of the Warrants shall be issued upon the terms and subject to the provisions of the Deed Poll and the Constitution of the Company.
6. Where this Exercise Notice is accompanied by a remittance, the remittance must be in Singapore Currency and in the form of a banker’s draft or cashier’s order drawn on a bank operating in Singapore in favour of ZIXIN GROUP HOLDINGS LIMITED. Please write, on the bank of the banker’s draft or cashier’s order: (a) the name(s) of the exercising Depositor(s), (b) the number of Warrants exercised and (c) the Securities Account number(s) of the exercising Depositor(s) which is to be debited with the Warrants being exercised.
7. This Exercise Notice is to be returned to the specified office for the time being of the Warrant Agent before 3.00 p.m. (Singapore time) on any Market Day within the Exercise Period and before 5.00 p.m. (Singapore time) on the Expiration Date. The initial Warrant Agent is **Boardroom Corporate & Advisory Services Pte. Ltd.**, the specified office of which is at **1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632**.
8. In exercising any Warrant, the exercising Depositor should ensure that he has complied with all relevant statutory provisions and the requirements of any regulatory or other relevant authority or body for the time being applicable.
9. All documents (including certificates) to be despatched by the Company, the Warrant Agent, the Share Registrar and/or CDP (as the case may be) in connection with or arising out of or pursuant to the exercise of Warrants shall be by ordinary post and at the risk of the person(s) entitled thereto.

To be completed by the Warrant Agent

We acknowledge receipt of this Exercise Notice. The Exercise Date in respect of such Warrants is
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For and on behalf of
Boardroom Corporate & Advisory Services Pte. Ltd.

For Official Use Only	
Date and Time lodged with Warrant Agent:	Received by:
Date and Time lodged with the Depository:	Received by:
Confirmed by:	
_____	_____
For and on behalf of The Central Depository (Pte) Limited	Date