ZIXIN GROUP HOLDINGS
紫心集团控股
(Incorporated in the Republic of Singapore with Unique Entity No.: 200718683N)
Website: **www.zixingroup.com.sg**
SGX stock code: **42W**

GRANT OF 888,999,998 SHARE OPTIONS PURSUANT TO THE SHARE OPTION AGREEMENT DATED 18 SEPTEMBER 2025

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*Unless otherwise defined, capitalised terms used herein shall bear the same meanings ascribed to them in the Company's circular to shareholders dated 13 October 2025 (the "**Circular**").*

1. The Board of Directors (the "**Board**" or "**Directors**") of Zixin Group Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 18 September 2025 in relation to the entry into the Share Option Agreement and the Company's Circular and notice of extraordinary general meeting dated 13 October 2025.

2. In accordance with Rule 704(32) of the SGX-ST Listing Manual Section B: Rules of Catalist, the Board wishes to announce that the Company has on 18 November 2025 granted Share Options to the Investors pursuant to the Share Option Agreement, details of which are as follows:

(a)	Date of grant of the Share Options ("**Grant Date**")	18 November 2025
(b)	Exercise price of Share Options granted	S$0.030
(c)	Number of Share Options granted to all Investors	888,999,998
(d)	Market price (last dealt price) of Shares on the Grant Date	S$0.037
(e)	Number of Share Options or shares granted to each director and controlling shareholders (and each of their associates), if any	300,000,000 Share Options are granted to Mr Liang Chengwang. Mr Liang Chengwang is the Executive Chairman and Chief Executive Officer of the Company. He is also a controlling shareholder of the Company with a deemed interest in 242,622,600 Shares, amounting to 15.27% of the Company's total paid-up and issued share capital as at the date of this announcement.
(f)	Validity period of the Share Options	5 years from the Grant Date, or up till the termination of the Share Option Agreement, whichever is earlier.

3. The breakdown of the grant of Share Options to each Investor is as follows:

	Investor	Number of Share Options Granted
(a)	Liang Chengwang	300,000,000
(b)	Wong Hong Eng	11,000,000
(c)	Loo Bin Kien	16,666,666
(d)	Chee Tai Chiew	65,666,666
(e)	Putra Eddy	8,333,333
(f)	Ng Kok Joo	30,000,000
(g)	Jee Meng Kwang	133,333,333
(h)	Tan San-Ju	32,000,000
(i)	Chia Soon Joo	22,000,000
(j)	Khor Boon Kian	130,000,000
(k)	Lim Jun Lei	140,000,000

4. As disclosed in paragraph 5.3.1 of the Circular, the Investors have undertaken to carry out an initial exercise of the Company Options within fourteen (14) days from the Grant Date, in which, each Investor shall subscribe for at least 10% of the aggregate number of their respective Option Shares (rounded downwards to the nearest whole number of Shares in the event of any fractional shares).

5. The Company will make additional announcements, where required, when either the Company or the Investors exercise their respective Investor Options or Company Options.

By Order of the Board

Liang Chengwang
Executive Chairman and Chief Executive Officer
18 November 2025

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*This announcement has been reviewed by the Company's sponsor, RHB Bank Berhad ("**Sponsor**") in compliance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Alvin Soh, Head, Corporate Finance, RHB Bank Berhad, at 90 Cecil Street, #03-00 RHB Bank Building, Singapore 069531, telephone (65) 6320 0627.