ZIXIN GROUP HOLDINGS
紫心集团控股
(Incorporated in the Republic of Singapore with Unique Entity No.: 200718683N)
Website: **www.zixingroup.com.sg**
SGX stock code: **42W**

RECEIPT OF LISTING AND QUOTATION NOTICE IN RELATION TO
(I) NEW ORDINARY SHARES ("NEW SHARES") IN THE CAPITAL OF ZIXIN GROUP HOLDINGS LIMITED TO BE ISSUED IN CONNECTION WITH THE PROPOSED ADOPTION OF THE ZIXIN EMPLOYEE SHARE OPTION SCHEME 2025; AND
(II) UP TO 889,000,000 NEW ORDINARY SHARES ("OPTION SHARES") IN THE CAPITAL OF ZIXIN GROUP HOLDINGS LIMITED UPON EXERCISE OF THE RELEVANT SHARE OPTIONS PURSUANT TO THE SHARE OPTION AGREEMENT

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*Unless otherwise defined, capitalised terms used herein shall bear the same meanings ascribed to them in the circular dated 13 October 2025 (the "**Circular**").*

1. The Board of Directors (the "**Board**" or "**Directors**") of Zixin Group Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's Circular in relation to, inter alia, (i) the Proposed Adoption of the ESOS 2025; (ii) the Proposed Grant of the Company / LCW Options; and (iii) the Proposed Grant of the Company / Other Investors Options.

2. Further to the Circular and the announcement on the results of the EGM dated 28 October 2025, the Board is pleased to announce that the Company has, on 10 November 2025, received the listing and quotation notice (the "**LQN**") from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") in respect of the listing and quotation of the New Shares and the Option Shares on the Catalist of the SGX-ST, subject to compliance with the SGX-ST's listing requirements.

3. Please note that the LQN is not to be taken as an indication of the merits of the ESOS 2025, the New Shares, the Option Shares, the Company and/or its subsidiaries.

4. The Company will continue to keep Shareholders updated and make further announcement(s) upon allotment and issuance of the New Shares and/or the Option Shares.

By Order of the Board

Liang Chengwang
Executive Chairman and Chief Executive Officer
11 November 2025

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*This announcement has been reviewed by the Company's sponsor, RHB Bank Berhad ("**Sponsor**") in compliance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Alvin Soh, Head, Corporate Finance, RHB Bank Berhad, at 90 Cecil Street, #03-00 RHB Bank Building, Singapore 069531, telephone (65) 6320 0627.