ZIXIN GROUP HOLDINGS
紫心集团控股

(Incorporated in the Republic of Singapore with Unique Entity No.: 200718683N)
Website: **www.zixingroup.com.sg**
SGX stock code: **42W**

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE – ISSUE AND LISTING AND QUOTATION OF RIGHTS SHARES AND WARRANTS

*Unless otherwise defined herein, all terms and references used herein shall bear the same meanings as ascribed to them in the offer information statement dated 30 May 2024 (the "**Offer Information Statement**") and announced by Zixin Group Holdings Limited (the "**Company**") on 30 May 2024.*

1. Introduction

The board of directors (the "**Board**" or "**Directors**") of Zixin Group Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Offer Information Statement and the announcements made by the Company on 28 March 2024, 24 April 2024, 17 May 2024, 30 May 2024, 31 May 2024 and 20 June 2024 in relation to the Rights Cum Warrants Issue.

2. Allotment and issuance of the Rights Shares with Warrants

2.1 The Board wishes to announce that 144,481,810 Rights Shares and 577,927,240 Warrants were allotted and issued by the Company to successful subscribers on 21 June 2024 and 24 June 2024 respectively pursuant to the Rights Cum Warrants Issue.

2.2 Following the allotment and issuance of 144,481,810 Rights Shares, the total number of issued Shares (excluding treasury shares and subsidiary holdings) has increased from 1,444,818,100 Shares to 1,589,299,910 Shares.

2.3 The Rights Shares and Warrant Shares (when issued upon the exercise of the Warrants) will, upon allotment and issuance, rank *pari passu* in all respects with the then existing issued Shares and with each other for any dividends, rights, allotments or other distributions that may be declared or paid, the record date for which falls on or after the date of allotment and issue of the Rights Shares or the Warrant Shares (as the case may be).

3. Listing and quotation of the Rights Shares and Warrants

3.1 The 144,481,810 Rights Shares are expected to be listed and quoted on the Catalist Board of the SGX-ST with effect from 9.00 a.m. on 25 June 2024 and the trading of the Rights Shares is expected to commence with effect from 9.00 a.m. on the same date.

3.2 The 577,927,240 Warrants are expected to be listed and quoted on the Catalist Board of the SGX-ST with effect from 9.00 a.m. on 26 June 2024 and the trading of the Warrants is expected to commence with effect from 9.00 a.m. on the same date.

3.3 For the purposes of trading on the Catalist, each board lot of Shares will comprise 100 Shares. Following the Rights Cum Warrants Issue, Shareholders who hold odd lots of Shares (that is, lots other than board lots of 100 Shares) are able to trade odd lots of Shares in board lots of at least

one (1) Share on the Unit Share Market of the SGX-ST. Shareholders should note that the market for trading of such odd lots of Shares may be illiquid.

4. Directors' Responsibility Statement

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries that, to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Rights Cum Warrants Issue, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

5. Cautionary Statement

This announcement is qualified in its entirety by, and should be read in conjunction with, the full text of the Offer Information Statement. Where appropriate, further details will be disclosed in subsequent announcements. Shareholders and potential investors of the Company are advised to read the Offer Information Statement, accompanying documents (including the application forms), this announcement and all further announcements made by the Company carefully and to exercise caution when dealing in the securities of the Company. The Company will make further announcements as and when necessary and appropriate. Persons who are in doubt as to the action they should take should consult their stockbrokers, bank managers, solicitors or other professional advisers.

By Order of the Board

Liang Chengwang
Executive Chairman and Chief Executive Officer

24 June 2024

---

*This announcement has been reviewed by the Company's sponsor, RHB Bank Berhad, through its Singapore branch ("**Sponsor**") in compliance with Rule 226(2)(b) of the Catalist Rules.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Alvin Soh, Head, Corporate Finance, RHB Bank Berhad, Singapore branch, at 90 Cecil Street, #03-00 Singapore 069531, Telephone (65) 6320 0627.