CHINA STAR FOOD GROUP LIMITED
(FORMERLY KNOWN AS BROOKE ASIA LIMITED)
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200718683N)

RECEIPT OF LETTER OF DEMAND

The board of directors of China Star Food Group Limited (the "**Company**") wishes to announce that the Company has received a letter of demand dated 19 August 2016 from lawyers acting for a claimant, Mr. Cheong Chee Hwa, which alleges certain breaches by the Company under a sale and purchase agreement dated 5 November 2014 previously entered into between, *inter alia*, the Company and the claimant, as may be amended or supplemented, in relation to the sale of the claimant's shares in China Star Food Holdings Pte. Ltd. to the Company in connection with the Company's reverse takeover.

The Company is assessing these allegations and claim together with its legal counsel, and will keep shareholders of the Company ("**Shareholders**") updated on any material developments.

Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. Shareholders are also advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests and to exercise caution when dealing in the securities of the Company. In the event of doubt, Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants, or other professional advisors.

By Order of the Board

Liang Chengwang
Executive Chairman and Chief Executive Officer
20 August 2016

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. ("**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.