ZIXIN GROUP HOLDINGS
紫心集团控股
(Incorporated in the Republic of Singapore with Unique Entity No.: 200718683N)
Website: **www.zixingroup.com.sg**
SGX stock code: **42W**

RECEIPT OF LISTING AND QUOTATION NOTICE IN RELATION TO THE RIGHTS SHARES, THE WARRANTS, AND THE WARRANT SHARES

Unless otherwise defined, all capitalised terms used herein shall bear the same meaning ascribed to them in the Rights Cum Warrants Issue Announcement (as defined below).

1. The Board of Directors (the "**Board**" or the "**Directors**") of Zixin Group Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Company's announcement on 28 March 2024 (the "**Rights Cum Warrants Issue Announcement**") in relation to the Rights Cum Warrants Issue of up to 144,481,810 Rights Shares at the Issue Price per Rights Share, with up to 577,927,240 Warrants, on the basis of one (1) Rights Share for every ten (10) existing Shares held by Eligible Shareholders as at the Record Date, fractional entitlements to be disregarded, and four (4) Warrants for every one (1) Rights Share subscribed and each Warrant carrying the right to subscribe for one (1) Warrant Share at the Exercise Price.

2. Further to the Rights Cum Warrants Issue Announcement, the Board is pleased to announce that the Company has, on 23 April 2024, received the listing and quotation notice ("**LQN**") from the SGX-ST for the listing and quotation of the Rights Shares, the Warrants and the Warrant Shares on the Catalist Board of the SGX-ST, subject to the following conditions:

   (a) the Company's compliance with the SGX-ST's listing requirements; and

   (b) the Company's submission of confirmation that a sufficient spread in the Warrants as required under Rule 826 of the Catalist Rules is complied with.

3. Please note that the LQN is not an indication of the merits of the Rights Issue, the Rights Shares, the Warrants, the Warrant Shares, the Company, its subsidiaries and their securities.

4. Further announcements will be made by the Company in relation to the Rights Cum Warrants Issue as and when appropriate.

Liang Chengwang
Executive Chairman and Chief Executive Officer

24 April 2024

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*This announcement has been prepared by the Company and reviewed by the Company's sponsor, RHB Bank Berhad, through its Singapore branch ("**Sponsor**") in compliance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Alvin Soh, Head, Corporate Finance, RHB Bank Berhad, Singapore branch, at 90 Cecil Street, #03-00 Singapore 069531, Telephone (65) 6320 0627.