ZIXIN GROUP HOLDINGS
紫心集团控股
(Incorporated in the Republic of Singapore with Unique Entity No.: 200718683N)
Website: **www.zixingroup.com.sg**
SGX stock code: **42W**

---

**PROFIT GUIDANCE FOR THE HALF YEAR ENDED 30 SEPTEMBER 2023**

---

The Board of Directors (the "**Board**" or the "**Directors**") of Zixin Group Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to announce that, based on a preliminary review of the draft unaudited consolidated financial results for the half year ended 30 September 2023 ("**1H FY2024**"), the Group is expected to report a net loss for 1H FY2024.

The anticipated net loss for 1H FY2024 is primarily attributable to a modest increase in the Group's revenue which was offset by an increase in marketing and distribution costs, and administrative expenses.

Further details of the Group's financial results will be disclosed when the Group announces its unaudited consolidated 1H FY2024 financial results (the "**1H FY2024 Results**"). The Group is in the process of finalising its 1H FY2024 Results, which will be released on or before 14 November 2023.

In the meantime, the Board wishes to advise shareholders and investors to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

Liang Chengwang
Executive Chairman and Chief Executive Officer

3 November 2023

---

*This announcement has been prepared by the Company and reviewed by the Company's sponsor, RHB Bank Berhad, through its Singapore branch ("**Sponsor**") in compliance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Alvin Soh, Head, Corporate Finance, RHB Bank Berhad, Singapore branch, at 90 Cecil Street, #03-00 Singapore 069531, Telephone (65) 6320 0627.*