ZIXIN GROUP HOLDINGS
紫心集团控股

(formerly known as China Star Food Group)
(Incorporated in the Republic of Singapore with Unique Entity No.: 200718683N)
Website: **www.zixingroup.com.sg**
SGX stock code: **42W**

UPDATE ON THE ANNUAL GENERAL MEETING ("AGM") OF THE COMPANY FOR THE FINANCIAL YEAR ENDED 31 MARCH 2023 ("FY2023")

Unless otherwise defined, all capitalised terms herein shall bear the same meanings as ascribed to them in the EOT Application Announcement (as defined herein).

The Board of Directors of Zixin Group Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the following announcements:

(a) the Company's announcement dated 5 July 2023 in respect of the Company's application to the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the Accounting and Corporate Regulatory Authority ("**ACRA**") for an extension of time (the "**EOT Application Announcement**");

(b) the Company's announcement dated 17 July 2023 in respect of ACRA's approval of the ACRA EOT Application; and

(c) the Company's announcement dated 24 July 2023 in respect of SGX-ST being unable to grant the SGX EOT Application.

The Board of Directors is pleased to inform shareholders that RT LLP has substantially completed the audit of the Group and provided the final audited consolidated financial statements for FY2023 on 14 August 2023. To allow the Company adequate time to review and approve the audited consolidated financial statements, and to finalise the FY2023 AR, which will also contain the FY2023 SR, the FY2023 AGM is scheduled to be held on 8 September 2023 at 10:00 AM. Further information will be circulated to the shareholders at a later date in the requisite format in accordance with the Companies Act and the Catalist Rules.

BY ORDER OF THE BOARD

Liang Chengwang
Executive Chairman and Chief Executive Officer
21 August 2023

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*This announcement has been prepared by the Company and reviewed by the Company's sponsor, Novus Corporate Finance Pte. Ltd. ("**Sponsor**") in compliance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Andrew Leo, Chief Executive Officer, at 7 Temasek Boulevard, #18-03B Suntec Tower 1, Singapore 038987, telephone (65) 69502188.