CHINA STAR FOOD GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 200718683N)

RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 29 JULY 2016

Pursuant to Rule 704(15) of Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist ("**Catalist Rules**"), the board of directors (the "**Board**") of China Star Food Group Limited (the "**Company**") is pleased to announce that at the Annual General Meeting ("**AGM**") of the Company held on 29 July 2016, all ordinary resolutions relating to matters set out in the Notice of AGM dated 14 July 2016 were duly passed by way of a poll vote.

The results of the poll on each of the resolutions put to the vote at the AGM are set out below for information:-

(1) Breakdown of all valid votes cast at the AGM

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Resolution 1: Adoption of the Directors' Statement, Audited Financial Statements and Auditors' Report for the financial year ended 31 March 2016	119,322,550	119,322,550	100	0	0
Resolution 2: Re-election of Ms Huang Lu as a Director of the Company	119,322,550	119,322,550	100	0	0
Resolution 3: Re-election of Mr Koh Eng Kheng Victor as a Director of the Company	119,414,150	119,414,150	100	0	0
Resolution 4: Re-election of Mr Loh Wei Ping as a Director of the Company	119,322,550	119,322,550	100	0	0
Resolution 5: Re-election of Mr Lim Teck Chai, Danny as a Director of the Company	119,414,150	119,414,150	100	0	0

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Resolution 6: Approval of Directors' fees amounting to S$116,778 for the financial year ended 31 March 2016	119,322,550	119,322,550	100	0	0
Resolution 7: Approval of Directors' fees amounting to S$222,000 for the financial year ending 31 March 2017 to be paid quarterly in arrears	119,322,550	119,322,550	100	0	0
Resolution 8: Re-appointment of Messrs RSM Chio Lim LLP as Auditors of the Company and to authorise the Directors to fix their remuneration	119,322,550	119,322,550	100	0	0
Resolution 9: Authority to allot and issue new shares	119,322,550	119,322,550	100	0	0
Resolution 10: Authority to issue shares under the China Star Employee Share Option Scheme	37,932,350	37,932,350	100	0	0
Resolution 11: Authority to issue shares under the China Star Performance Share Plan	37,932,350	37,932,350	100	0	0
Resolution 12: Ratification for the issuance of the Placement Shares with Warrants	119,322,550	119,222,400	99.92	100,150	0.08

(2) Details of parties who are required to abstain from voting on resolutions

Resolution 10 – The aggregate number of shares from shareholder present at the AGM who is eligible to participate in the China Star Employee Share Option Scheme that falls under the abstention is 80,283,000 shares.

Resolution 11 – The aggregate number of shares from shareholder present at the AGM who is eligible to participate in the China Star Performance Share Plan that falls under the abstention is 80,283,000 shares.

(3) Appointed scrutineer

DrewCorp Services Pte Ltd was appointed by the Company as scrutineer for the conduct of the poll at the AGM.

Following the conclusion of the AGM, the Board would like to announce the following pursuant to Rule 704(7) of the SGX-ST Catalist Rules:

(a) Mr Koh Eng Kheng Victor who is re-elected as a Director of the Company at the AGM, remains as the Lead Independent Director, Chairman of the Nominating Committee and a member of the Audit Committee. The Board considers Mr Koh Eng Kheng Victor to be independent pursuant to Rule 704(7) of the SGX-ST Catalist Rules.

(b) Mr Loh Wei Ping who is re-elected as a Director of the Company at the AGM, remains as the Chairman of the Audit Committee and a member of the Remuneration Committee. The Board considers Mr Loh Wei Ping to be independent pursuant to Rule 704(7) of the SGX-ST Catalist Rules.

(c) Mr Lim Teck Chai, Danny who is re-elected as a Director of the Company at the AGM, remains as the Chairman of the Remuneration Committee and a member of the Audit Committee and Nominating Committee. The Board considers Mr Lim Teck Chai, Danny to be independent pursuant to Rule 704(7) of the SGX-ST Catalist Rules.

BY ORDER OF THE BOARD

Liang Chengwang
Executive Chairman and Chief Executive Officer
29 July 2016

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. ("**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.