CHINA STAR FOOD GROUP LIMITED
(FORMERLY KNOWN AS BROOKE ASIA LIMITED)
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200718683N)

THE SHARE CONSOLIDATION OF EVERY FOUR (4) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AS AT THE BOOKS CLOSURE DATE, INTO ONE (1) ORDINARY SHARE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

- **COMPLETION OF THE SHARE CONSOLIDATION**

1. INTRODUCTION

The board of directors ("**Board**" or "**Directors**") of China Star Food Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the announcements made by the Company on 18 November 2015, 8 December 2015, 11 December 2015 and 16 December 2015 (the "**Announcements**"), and the circular to Shareholders dated 26 November 2015 (the "**Circular**") in relation to the consolidation of every four (4) existing Shares in the capital of the Company held by the Shareholders of the Company as at the Books Closure Date into one (1) Consolidated Share, which has been approved by Shareholders at the EGM held on 11 December 2015 (the "**Share Consolidation**").

Capitalised terms not defined herein shall bear the same meanings ascribed to them in the Announcements and the Circular.

2. COMPLETION OF THE SHARE CONSOLIDATION

The Board is pleased to announce that the Share Consolidation has been completed with effect from 9.00 a.m. today. Accordingly, every four (4) existing Shares registered in the name, or standing to the credit of the Securities Account (as the case may be), of each Shareholder, has been consolidated into one (1) Consolidated Share.

Shareholders should note that there were no fractions of Consolidated Shares arising from the Share Consolidation and the issued share capital of the Company now comprises 231,159,000 Consolidated Shares. The Register of Members and Depository Register have been updated to reflect the number of Consolidated Shares held by each Shareholder based on the number of Shares held by them as at the Books Closure Date.

Each Consolidated Share will rank *pari passu* with each other.

By Order of the Board

Liang Chengwang
Executive Chairman and Chief Executive Officer
22 December 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. ("**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.