CHINA STAR FOOD GROUP LIMITED
(FORMERLY KNOWN AS BROOKE ASIA LIMITED)
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200718683N)

THE SHARE CONSOLIDATION OF EVERY FOUR (4) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AS AT A BOOKS CLOSURE DATE TO BE DETERMINED BY THE DIRECTORS, INTO ONE (1) ORDINARY SHARE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

- **NOTICE OF BOOKS CLOSURE DATE**

1. INTRODUCTION

The board of directors ("**Board**" or "**Directors**") of China Star Food Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the announcements made by the Company on 18 November 2015 and 8 December 2015 (the "**Announcements**") and the circular to Shareholders dated 26 November 2015 (the "**Circular**") in relation to the consolidation of every four (4) existing Shares in the capital of the Company held by the Shareholders of the Company as at a books closure date to be determined by the Directors into one (1) Consolidated Share, which has been approved by Shareholders at the EGM held on 11 December 2015 (the "**Share Consolidation**").

Capitalised terms not defined herein shall bear the same meanings ascribed to them in the Announcements and the Circular.

2. NOTICE OF BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN that the Register of Members and the share transfer books of the Company will be closed at **5.00 p.m. on 21 December 2015** (the "**Books Closure Date**") in order to determine the entitlements of the Shareholders pursuant to the Share Consolidation.

After the Books Closure Date, every four (4) existing Shares of the Company registered in the name of each Shareholder will be consolidated into one (1) Consolidated Share, fractional entitlements to be disregarded.

The Share Consolidation shall be effective from 9.00 a.m. on 22 December 2015 (the "**Share Consolidation Effective Date**"), being the Market Day immediately following the Books Closure Date, whereupon the Register of Members and the Depository Register will be updated to reflect the number of Consolidated Shares held by each Shareholder based on the number of Shares held by him or her as at the Books Closure Date.

Shareholders should note that the number of Consolidated Shares which Shareholders will be entitled to pursuant to the Share Consolidation, based on their holdings of existing Shares as at the Books Closure Date, will be rounded down to the nearest whole Consolidated Share, and any fractions of a Consolidated Share arising from the Share Consolidation will be disregarded. Fractions of a Consolidated Share arising from the Share Consolidation will be aggregated and dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interests of the Company including (i) disregarding the same; or (ii) aggregating and selling the same and retaining the net proceeds for the benefit of the

Company. Affected Shareholders will not be paid for any fractions of a Consolidated Share which are disregarded.

Each Consolidated Share will rank *pari passu* in all respects with each other and will be traded in board lots of one hundred (100) Consolidated Shares.

3. SHARE CERTIFICATES

For further information relating to the deposit of share certificates with CDP, the issue of New Share Certificates upon deposit and the settlement of trading in respect of Old Share Certificates, please refer to section 2.4 of the Circular.

4. TRADING ARRANGEMENTS

4.1 Trading Arrangements for Consolidated Shares

The trading of the Shares is currently suspended. With effect from the resumption of trading of the Company, trading in the Consolidated Shares will be in board lots of one hundred (100) Consolidated Shares.

4.2 Trading Arrangements for Odd Lots

Fractions of a Consolidated Share arising from the Share Consolidation will be aggregated or otherwise dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the best interests of the Company including (i) disregarding the same, or (ii) aggregating and selling the same and retaining the net proceeds for the benefit of the Company.

Following the completion of the Share Consolidation, the Securities Accounts maintained with CDP of Shareholders (being Depositors) may be credited with odd lots of the Consolidated Shares (that is, lots other than board lots of one hundred (100) Consolidated Shares).

Shareholders who receive odd lots of Consolidated Shares pursuant to the Share Consolidation and who wish to trade in odd lots on the SGX-ST should note that the unit share market of the SGX-ST is available to allow trading in odd lots with a minimum size of one (1) Consolidated Share on the SGX-ST. Shareholders who hold odd lots of less than one hundred (100) Consolidated Shares may have to bear disproportionate transaction costs in trading their shares and may find difficulty in realising the fair market price of such Consolidated Shares.

5. INDICATIVE TIMETABLE

The table below sets out the indicative timetable for the Share Consolidation:

Time and Date	Event
5.00 p.m. on 21 December 2015 (Monday)	Books Closure Date
9.00 a.m. on 22 December 2015 (Tuesday)	Share Consolidation Effective Date (Share Consolidation becomes effective)

Shareholders should note that the suspension of the trading of the Consolidated Shares is expected to continue after the Share Consolidation Effective Date until such time when the requirements under Rule 406(1) of the Catalist Rules are met.

By Order of the Board

Liang Chengwang
Executive Chairman and Chief Executive Officer
11 December 2015

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. ("**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.